

Canoe Pro

**CANOE SOLUTIONS EXPERTLY MANAGED
BY TRUSTED PARTNERS**

Canoe solutions expertly managed by trusted partners.

With Canoe Pro, you get industry-leading alternative investment technology with expert partner support, delivering a unified offering.

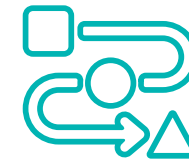


Canoe Certified Service

Partners: The Canoe Pro Partner Network is comprised of carefully selected partners who are well-versed in the intricacies of alternative asset administration, as well as operating Canoe and other technology platforms.



Delegate to Experts: Canoe Pro Partners take full ownership of the retrieval, organization, and reconciliation of all vital investment documents spanning asset classes and source data types, ensuring speed & accuracy.



Alternatives Data Workflow

Management: Canoe Pro Partners accelerate the implementation, onboarding, and operation of a comprehensive alternatives data management program.

How Canoe Pro works:

5 simple steps to get you set up and activated with Canoe Pro.

1. Canoe matches you with a **certified Canoe Pro partner**.
2. Your Pro Partner becomes an **expert in understanding your workflows** and downstream systems.
3. Your Pro Partner creates a **project plan for implementing Canoe Connect and Canoe Intelligence** to automate document collection and data extraction and validation.
4. You, your Pro Partner and Canoe's Implementation Team work together to **expedite your Canoe onboarding process** and set you up for success.
5. Your Pro Partner provides ongoing administration services, operates your Canoe environment and serves as **an extension of your back office team**.



What's included in Canoe Pro?

CANOE CONNECT

Automate alts document collection, tracking and organization from GP portals and email inboxes

CANOE INTELLIGENCE

Streamline alts data extraction, validation, and delivery to downstream systems

IMPLEMENTATION PROJECT MANAGEMENT

Streamline client onboarding to the Canoe platform

CANOE PLATFORM MAINTENANCE

Cover platform administration, entity management, and document uploads.

COMPREHENSIVE OFFLINE DATA RETRIEVAL

Retrieve vital investment docs from various sources regularly, ensuring complete and up-to-date data

ENHANCED EXCEPTION REPORTING

Continuously monitor expected documents, providing monthly status reports to clients and stakeholders.

EXCEPTION TROUBLESHOOTING & RESOLUTION

Take immediate action to resolve data discrepancies, collaborating with Fund Managers and engaging clients for guidance.

DATA VERIFICATION

Confirm accurate data and document uploads, reconciling Canoe data with downstream systems.

DOWNSTREAM DATA DELIVERY

Ensure timely document and data uploads to designated downstream systems.

Contact a member of our team today to learn more:

GET IN TOUCH